

<Schedule B>

B2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re: Lehman Brothers Holdings Inc., et al.,

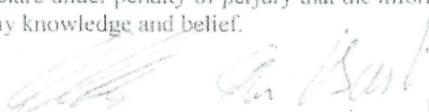
Case No. 08-13555 (SCC)
 (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

UBS AG	The Hongkong and Shanghai Banking Corporation Limited, Singapore branch
Name of Transferee	Name of Transferor
UBS AG Bahnhofstrasse 45 8001 Zürich, Switzerland Attn. Mr. Hugo Koller Phone: +41 44 235 37 36 Last Four Digits of Acct. #: 463	Court Claim # (if known): 56671 Amount of Claim: See attached Evidence of Partial Transfer of Claim Date Claim Filed: 29 October 2009
Name and Address where transferee payments should be sent (if different from above):	Phone: +852 3604 7640 Last Four Digits of Acct. #: 6253

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 22.09.2016

Transferee/Transferee's Agent
Matthias Mohos Toni Kocevski

Associate Director Associate Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED, SINGAPORE BRANCH ("Transferor"), does hereby certify that, as of October 7, 2016, it has unconditionally and irrevocably transferred and assigned to UBS AG ("Transferee"), to the extent specified below (the "Transferred Claim"), Transferor's right, title and interest in and to Proof of Claim Number 56671 filed by or on behalf of Transferor against Lehman Brothers Holdings Inc., debtor in Case No. 08-13555 (JMP) in the United States Bankruptcy Court for the Southern District of New York, solely in following amounts (the "Claim").

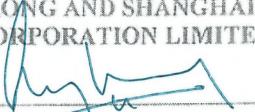
ISIN	Issuer	Guarantor	Principal Amount Transferred
XS0301813522	LEHMAN BROS CAP FUND V	LEHMAN BROTHERS HOLDINGS INC	USD700,000

For the avoidance of doubt, no portion of the Claim has been transferred to the Transferee other than the Transferred Claim.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, dated as of the October 7, 2016.

THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED

By: 

Name: Ang Sok Leng

Title: PB Head of Credit Admision, South East Asia
Tel.: (65) 6658 3542

UBS AG

By: 

Name: Matthias Mohov
Title: Associate Director

Toni Kocevski
Associate Director

RESTRICTED

TICKET #: